

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2017		
To : Hong Kong Exchanges ar	nd Clearing Limited		
	Daohe Global Group Lim	ited	
Date Submitted 0	02/01/2018		
I. Movements in Authorised SI	hare Capital		
1. Ordinary Shares			
(1) Stock code : 915	Description : <u>Daohe C</u>	Global Group Limite	ed
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 3,000,000,000	One and one third US cents	US\$40,000,000
Increase/(decrease)	<del></del>	- –	<u>-</u>
Balance at close of the month	3,000,000,000	One and one third US cents	US\$40,000,000
(2) Stock code : N/A	Description :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Stock code : N	N/A Descript	ion :				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_					
Increase/(decrease)	_					
Balance at close of the	e month _					
3. Other Classes of Sl	nares					
Stock code :	V/A Descript	ion :				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_					
Increase/(decrease)	_					
Balance at close of the	e month					
Total authorised share currency):	capital at the er	nd of the month	ı (State US\$	40,000,000		
II. Movements in Issue	ed Share Capital	l				
		nary shares	No. of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,509,592,701	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,509,592,701	N/A	N/A N/A			

2. Preference Shares

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ei onale op	tion ochemes t	Ji tile issuei)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Movement during the month			thereto	thereto as at close of	
approval date -						the month
(dd/mm/yyyy) and						
class of shares issuable	Crontod	Exercised	Canadlad	Lancad		
	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
29/08/2011						
Exercise Price:						
Three and one						
third HK dollar						
Ordinary						7,500,000
shares	-	-	-	-	-	7,500,000
(Note 1)						
(**********)						
2.						
<u></u>						
(Note 1)						
3.						
(Note 1)						-
(11010-1)		Tota	al A. (Ordina	ry charac)	_	
		1018			N/A	
			(Preference			
Tatal formula valaria		andle former and		her class)	N/A	
Total funds raised d		onto from exerc	ise			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d		No. of new shares of issuer issued	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares			<del>_</del>			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	( , ,	/	_			
( / / )	-					_
Stock code (if listed) Class of shares			<u> </u>			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	( / /	)	_			
4.						
( / / )				· ' <u> </u>		
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total	= R (Ordina	ary shares)	N/A	
		iolai		nce shares)	N/A	_
				ther class)	N/A	_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
_	<del></del>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , ,	<del></del>				
	<u></u>					
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	,					
	<u> </u>					
	<u> </u>					
Otable and At Park IV						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinal	ry shares)	N/A	
			(Preference	ce shares)	N/A	<del>-</del> -
			(Ot	her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
		· · ·
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant
	Type of Issue							thereto as a close of the month
				Class of shares issuable (Note 1)	N/.	A 		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/.	A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/.	A 		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/.	A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					N/A			month
				Class of shares issuable (Note 1)	_	14/11			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						NY/A			
				Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	_	N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue				iss	No. of new nares of issuer ued during the onth pursuant thereto	No. of new shares of sissuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
10	Other		Class of shares issuable (Note 1)				
10.	(Please specify) At price :	State currency	<ul><li>Subdivision date : (dd/mm/yyyy)</li></ul>	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
				dinary sherence she (Other c	ares)	N/A N/A N/A	- - -
То	tal increase / (decrease) in o	ordinary shares o	during the month (i.e. Total	of A to E	): (1)		
					(2)	N/A	A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: LO Yin Wan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.