

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2017		
To : Hong Kong Exchanges a	ınd Clea	ring Limited		
_	Daohe G 01/09/20	Global Group Lim	ited	
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>915</u>	_Descrip	otion: <u>Daohe C</u>	Global Group Limite	ed
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	1,000,000,000	<u>US\$0.04</u>	US\$40,000,000
Increase/(decrease)	-	2,000,000,000 (See Remarks)	-	
Balance at close of the montl	า _	3,000,000,000 (See Remarks)	One and one third US cents (See Remarks)	US\$40,000,000
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-		_	
Balance at close of the montl	า ู			<del></del>

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State US	\$\$40,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	503,197,567	N/A	N/A	N/A
Increase/ (decrease) during the month	1,006,395,134 (See Remarks)	N/A	N/A	N/A
Balance at close of the month	1,509,592,701 (See Remarks)	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 29/08/2011 Exercise Price: Three and one third HK dollar (See Remarks) Ordinary 7,500,000 shares (See Remarks) (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which		1		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2.						
						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			<del>-</del>			
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	,	,	_			
						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	`	,	_			
( / / )						
Stock code (if listed)			_			
Class of shares						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
(			-			
		Total E		ary shares) nce shares)	N/A N/A	=
				other class)	N/A N/A	_

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A  Stock code (if listed)	_ _ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 	<u> </u>				
Stock code (if listed) Class of shares	<del>-</del> 					
issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	<u>( / / )</u> 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>			<b>N</b> /-	
			•	ry shares) ce shares) ther class)	N/A N/A N/A	<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
J		
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(0 0 0 0 0 0 0 0	2 1/ 2 2	•

shares of issuer sha issued with pursuant thereto sized withing the issue month pursuant thereto size with the issue and allotment date: (dd/mm/yyyy)    Class of shares issuable (Note 1)   Class of shares (dd/mm/yyyy)	Other Movements	in Issued Sha	are Capital				No. of new	No. of new
Class of shares   N/A							shares of issuer issued during the month pursuant	shares of
Class of shares   State   Currency   Issue and allotment   ( / / )	Type of Issue					T / A		month
At price   currency   date : (dd/mm/yyyy)						N/A 		
Class of shares issuable (Note 1)	1. Rights issue	At price :			( /	1		
Class of shares				EGM approval date: (dd/mm/yyyy)	( /	/		
Class of shares								
State   Currency   State   Class					N	N/A		
Class of shares   N/A								
Class of shares   N/A	2. Open offer	At price :			( /	1		
Class of shares   Class of s				EGM approval date: (dd/mm/yyyy)	( /	/		
Class of shares   Class of s								
issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)					N	N/A		
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)								
(dd/mm/yyyy)  Class of shares N/A  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)	3. Placing	At price :		_ Issue and allotment date : (dd/mm/yyyy)	( /	1		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( /	1	)	
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)								
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)					N	N/A		
date : (dd/mm/yyyy)								
FGM approval date: ( / / )	4. Bonus issue				( /	1	)	
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( /	/		

								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					N/A			month
				Class of shares issuable (Note 1)	_	11/11	_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						NY/A			
				Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	_	N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue				is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de				N/A		-
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other (Please specify) Share			Class of shares issuable (Note 1)	N/A		
	subdivision (Effective from 10 August	At price :	State N/A currency	Subdivision date : (dd/mm/yyyy)	(10/08/2017)		
	2017)			SGM approval date: (dd/mm/yyyy)	(09/08/2017)	1,006,395,134	
				Total E. (O	rdinary shares)	1,006,395,134	
					erence shares)	N/A	
				`	(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,006,395,134
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any): At a special general meeting of Daohe Global Group Limited (the " <b>Company</b> ") held on 9 August 2017,
an ordinary resolution approving the share subdivision of the existing issued and unissued shares of
US\$0.04 each into three (3) subdivided shares of one and one third US cents each was passed. The
share subdivision became effective on 10 August 2017.
Please refer to the Company's announcement and circular dated 17 July 2017 and 24 July 2017
respectively for the details of the share subdivision; and announcement dated 9 August 2017 for the
details of adjustments to the outstanding share options as a result of the share subdivision.
Submitted by: WONG Lim Yam
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.