

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2017							
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted								
I. Movements in Authorised								
Ordinary Shares	onaro oc	apitai						
(1) Stock code : 915	Descrip	ntion : Daohe G	lobal Group I	imited				
(1) Glock code : <u>713</u>	Descrip	No. of ordinary	Par value (State	Authorised share capital				
		shares	currency)	(State currency)				
Balance at close of precedir	ng month	1,000,000,000	US\$0.04	US\$40,000,000				
Increase/(decrease)		<u>-</u>		<u>-</u>				
Balance at close of the mon	th	1,000,000,000	<u>US\$0.04</u>	US\$40,000,000				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State U	S\$40,000,000

II. Movements in Issued Share Capital

	No. of ordina	•	No. of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	353,197,567	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	353,197,567	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 29/08/2011 Exercise Price: HK\$10.00 Ordinary 2,500,000 shares (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							_
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
<u>Z.</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
<u>Z.</u>	<u> </u>					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)3.	(/ /)					
<u>5.</u>	_					
						
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)		Total C (Ordina)	ry charac)	N/A	
			Total C. (Ordinal (Preference)		N/A	=
			,	her class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		•
2.		
shares (Note 1)		
		-
3.		
J		
shares (Note 1)		
T:(: D (0: :	37/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Outlot class)	17/11	

Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant
	Type of Issue				_			thereto as a close of the month
				Class of shares issuable (Note 1)		J/A 		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	J/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	J/A		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	J/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					N/A			month
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A			
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Olara of about		N/A			
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A			
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Is	sue		No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month
			N/A Class of shares issuable (Note 1)
9. Capital reorganis	ation		Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Class of shares N/A
10. Other (Please s	pecify) At price :	State currency	issuable (Note 1) Consolidation date: (dd/mm/yyyy) (/ /)
			SGM approval date: (dd/mm/yyyy) (/ /)
Total increas	se / (decrease) in	ordinary share	es during the month (i.e. Total of A to E): (1)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

Remarks (if any): N/A
Submitted by: WONG Lim Yam
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.