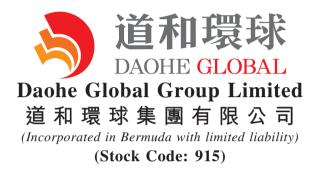
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DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Daohe Global Group Limited (the "**Company**") dated 21 February 2017 in relation to the acquisition of the entire issued share capital of Loovee Holdings Inc. involving issue of Consideration Shares under Specific Mandate (the "**Announcement**"). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further information on the Share Purchase Agreement and the transactions contemplated thereunder; (ii) financial information and other information of the Target Group; (iii) the unaudited pro forma financial information of the Enlarged Group upon Completion; and (iv) other information as required under the Listing Rules together with a notice of the SGM and a form of proxy will be despatched to the Shareholders on or before 31 March 2017.

As additional time is required to finalise certain information in the Circular, the Circular is expected to be despatched to the Shareholders on or before 19 April 2017.

By Order of the Board Daohe Global Group Limited ZHOU Xijian Chairman and non-executive Director

Hong Kong, 31 March 2017

As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President) and Mr. ZHANG Jifeng; and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. LAU Shu Yan and Mr. ZHANG Huijun.