

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2016				
To : Hong Kong Exchanges a	ınd Clea	ring Limited				
_						
Date Submitted	03/10/20)16				
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : 915	_Descrip	otion: Daohe G	lobal Group I	Limited		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month Increase/(decrease)		10,000,000,000	US\$0.004	US\$40,000,000		
		(9,000,000,000) (See Remarks)				
Balance at close of the montl	า ู	1,000,000,000 (See Remarks)	US\$0.04 (See Remarks)	US\$40,000,000		
(2) Stock code : N/A	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the montl	า ู					

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State U	S\$40,000,000

II. Movements in Issued Share Capital

No. of ordina	ry shares	No. of preference	No. of other
(1)	(2)	shares	classes of shares
3,531,975,671	N/A	N/A	N/A
(See Remarks)	N/A	N/A	<u>N/A</u>
353,197,567 (See Remarks)	N/A	N/A	N/A
	(1) 3,531,975,671 (3,178,778,104) (See Remarks) 353,197,567	3,531,975,671 N/A (3,178,778,104) (See Remarks) N/A 353,197,567	(1) (2) shares 3,531,975,671 N/A N/A (3,178,778,104) (See Remarks) N/A N/A 353,197,567

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 29/08/2011 Exercise Price: HK\$10.00 (See Remarks) Ordinary 2,500,000 shares (See Remarks) (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
(/ /) Stock code (if listed)						-
issuable (Note 1) Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)4.	(/ /)	_			
<u> </u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	(Preferen	ary shares) ace shares) other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	ouisianuing	monu	monu	monu		
1. IV/A						
-	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u> </u>					
	<u> </u>					
Charles and a (if linter d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , , ,					
	<u> </u>					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
-	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
			,	ce shares)	N/A	_
			(Ot	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
		· ·
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	<u>-</u>
(Other class)	N/A N/A	-
(Other class)	11///1	_
	1	

Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a
	Type of Issue							close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					N/A			month
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A			
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_	
						N/A			
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A			
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				is	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				N/A			
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify)		Class of shares issuable (Note 1)	Ordinar	у		
	Share consolidation At price : (with effect from 27 September	State N/A currency	Consolidation date : (dd/mm/yyyy)	(27/09/20	16)		
	2016)		SGM approval date: (dd/mm/yyyy)	(26/09/201	16)	(3,178,778,104)	N/A
				ordinary sha ference sha (Other c	ares)	(3,178,778,104) N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

(3,178,778,104)

N/A

N/A

N/A

(2)

Remarks (if any):
At a special general meeting of Daohe Global Group Limited (the "Company") held on 26 September
2016, an ordinary resolution approving the share consolidation of every ten (10) issued and unissued
ordinary shares of US\$0.004 each in the share capital of the Company into one (1) consolidated share
of US\$0.04 was passed. The share consolidation became effective on 27 September 2016.
Please refer to the Company's announcement and circular dated 25 August 2016 and 8 September 2016
respectively for the details of the share consolidation.
Please refer to the Company's announcement dated 26 September 2016 for the details of adjustments
to the outstanding share options as a result of the share consolidation.
Submitted by: Hwang Han-Lung, Basil
Title: Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.