日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Daohe Global Group Limited |
|----------------|----------------------------|
| Date Submitted | 01/09/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>915</u> Descrip | otion : Daohe G | lobal Group I | Limited |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 10,000,000,000 | US\$0.004 | US\$40,000,000 |
| Increase/(decrease) | - | | |
| Balance at close of the month | 10,000,000,000 | <u>US\$0.004</u> | US\$40,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | | |
|--------------------|-------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | of precedin | ig month | | | |
| Increase/(decreas | e) | _ | | - | |
| Balance at close o | of the mon | th _ | | <u> </u> | |

3. Other Classes of Shares

| Stock code : N/A | Description : | | |
|-------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding | g month | | |
| Increase/(decrease) | | _ | |
| Balance at close of the mont | ۱ | | |

Total authorised share capital at the end of the month (State US\$

US\$40,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No. of preference | No. of other | | |
|--|---------------|------------|-------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 3,531,975,671 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 3,531,975,671 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Op | tion Schemes of | of the Issuer) | | | |
|----------------------|----------------|-----------------|----------------|--------------------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | • | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | F | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| 29/08/2011 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.00 | | | | | | |
| Ordinary | _ | - | (25,000,000) | - | - | 25,000,000 |
| shares | | | (23,000,000) | | | 25,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
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| (Note 1) | | | | | | |
| , , | | | | | | |
| 3. | | | | | | |
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| | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordina | ry shares) | | |
| | | 1012 | | ce shares) | | |
| | | | | ther class) | | |
| Total funds raised d | uring the mo | onth from evere | | ui c i Ulass) | 1 N / A | |
| of options (State cu | | | 196 | _ | | |
| | (intervention) | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | , | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| leavelle (Nate 1) | | | _ | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | , , , , , , , , , , , , , , , , , , , | , | - | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | - | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | , | - | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (il applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | , | - | | | |
| | | Total E | | ary shares) | N/A | - |
| | | | | ce shares) ther class) | N/A N/A | - |
| | | | (U | | 1N/A | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | - | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| <u></u> | _ | | | | | |
| | - | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | - | | | | | |
| | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> | - | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | N/A | - |
| | | | • | ce shares) | N/A N/A | - |
| | | | (U | ther class) | 1N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | - | |
| | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| Total D. (Ordinary shares) | N/A | - |
| (Preference shares) | N/A | - |
| (Other class) | N/A | _ |
| | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------|-------------------|--|-----|-----|---|---|---|
| | | | | Class of shares | Ν | N/A | | | |
| | | | | issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares | N | N/A | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | | N | N/A | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| - | | | | | N | N/A | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|----------|---|---|
| | | | | Class of shares | N/A | <u>۱</u> | | |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | N/A | 1 | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | N/A | 1 | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | N/A | <u> </u> | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------|--|---|---|
| | | | N/A Class of shares issuable (Note 1) | | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : | State | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Total E. (Ordina share | | |
| | | | (Preference share | es) N/A | - |
| | | | (Other clas | ss) <u>N/A</u> | _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | - |
|--|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I Capital").) | Issued Share |

| Submitted by: Hwang Han-Lung, Basil |
|--|
| Title: Executive Director and Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.