

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Dac	ohe Global Group Limited	l	
Date Submitted 02/0	03/2016		
I. Movements in Authorised Share (	Capital		
1. Ordinary Shares			
(1) Stock code : <u>915</u> De	escription : <u>Daohe Gl</u>	obal Group Li	mited
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 10,000,000,000	US\$0.004	US\$40,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	US\$0.004	US\$40,000,000
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

29/02/2016

Stock code: N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Desc	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,531,975,671	<del>-</del>		
Increase/ (decrease) during the month		=		
Balance at close of the month	3,531,975,671			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1710 Verificite dari	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
29/08/2011						
Exercise price:						
HK\$1.00						
Ordinary shares	_	_	_	_	-	50,000,000
(Note 1)						
2						
	_	_	_	_	_	_
3						
<u> </u>						
<u> </u>						
					<del>-</del>	<del>-</del>
		To	otal A. (Ordin	nary shares)	-	
				nce shares)	-	
				Other class)	-	
Total funds raised duri	ing the month	from exercise of		/		
options (State currency		. II om exercise o	•	_		
1	,		-			

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>-</del>				
	<del>-</del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2.	( / / )	_			
	- - ———				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) - -	_			
( / / ) Stock code (if listed) Class of shares		_			-
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 4.	(	_			
( / / )					_
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	То	(Prefere	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)					-	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nory chorec)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	<del>-</del> -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		· -
2		
shares (Note 1)		
3.		
( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
, , ,		•

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd, iiiii ) j j j j			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, <b>, , , , , , , , , , , , , , , , , , </b>			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2.2			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable   Class of shares   C		Type of Issue	1	OI WAII	Dour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
Serip dividend		Type of issue					
Class of shares							
Class of shares   Shares   Cancellation date   ( / / )   (dd/mm/yyyy)   N/A   N/A	5.			( / /	)		
Class of shares				( / /	)	27/4	NY/4
Tepurchased (Note 1)						N/A	N/A
Cancellation date : (							
Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares sisuable ( / / ) (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )	6.		Cancellation date:	( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (/ / / )  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (/ / )  EGM approval date: (dd/mm/yyyy)				( / /	)		
redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  State currency  EGM approval date: (note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / / )  (Note I)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.			( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)						N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy) ( / / / )	8.			( / /	)		
				( / /	)		
· ·			(			N/A	N/A

			For Main	Board	and GEM listed	
	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issual (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIA	NIA
					N/A	N/A
		Class of shares issual (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary (Preference (Othe	shares	N/A	- -
			(Oute		77	-
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1)	NT/A	
To	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of	A to E):	(2	N/A	
	otal increase / (decrease) in other classes of chares				N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Hwang Han-Lung, Basil
Title: Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.