

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) :31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daohe Global Group Limited
Date Submitted	03/02/2016

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>915</u> Descrip	tion : Daohe Global Group Limited				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	US\$0.004	US\$40,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	US\$0.004	US\$40,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding	nonth		
Increase/(decrease)			_	
Balance at close of t	the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :US\$40,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,531,975,671			
Increase/ (decrease) during the month				
Balance at close of the month	3,531,975,671			<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the 1	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto as at close of the month		
	approval date Movement during the month thereto a							
class of shares	~ .		~					
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share option								
scheme								
adopted on								
29/08/2011								
Exercise price:								
HK\$1.00								
Ordinary shares	-	-	-	-	-	50,000,000		
(Note 1)								
(10001)								
2								
	-				-	-		
3								
	_	_	_	_	-	_		
· ·								
		Тс	otal A. (Ordin	ary shares)	_			
				Other class)				
		<b>6</b>						
Total funds raised dur		from exercise of	1					
options (State currenc	y)			-				
1								

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / ) Total	(Preference s		N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Sharas of the l	aguar which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·						
(dd/mm/yyyy))	( / / )							
2.								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
3.								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	( / / )							
4.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	( / / )							
		,	Total C. (Ordin		N/A	-		
				ence shares) Other class)	N/A N/A	-		
			(		11/17	_		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2		
	-	
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
						<u> </u>	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	F	for Main	Boar	d and GEM listed i	ssuers
Type of Issue				No. of new shares of issuer issued during the	No. of new shares of issuer
	(Note 1)				
Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	<b>NT/A</b>
				N/A	N/A
	Class of shares redeemed ( <i>Note 1</i> )				
Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u> </u>	N/A
	Class of shares issuable ( <i>Note 1</i> )				
Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Scrip dividend At price : currency	Serip dividend At price : State currency Class of shares issuable (Note 1)   Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)   Repurchase of shares Class of shares repurchased (Note 1)   Repurchase of shares Class of shares (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)   Redemption of shares Class of shares redeemed (Note 1)   Redemption of shares Class of shares (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)   Redemption of shares EGM approval date: (dd/mm/yyyy)   Class of shares issuable (Note 1) Redemption date : (dd/mm/yyyy)   Consideration issue At price : State currency Class of shares issuable (Note 1)	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (//// ////////////////////////////////	Scrip dividend At price : State currency Class of shares issuable (// / )   Issue and allotment date : (dd/mm/yyyy) (/ / / )   Bedmapproval date: (/ / / )   Repurchase of shares Class of shares repurchased (Note 1)   Repurchase of shares Class of shares (// / )   Bedemption of shares Class of shares (// / )   Redemption of shares Class of shares (// / )   Redemption of shares Class of shares (// / )   Redemption of shares Class of shares (// / )   Redemption of shares Class of shares (// / )   Redemption of shares Class of shares (// / )   Redemption ate : (// / ) Class of shares (// / )   Consideration issue At price : State currency Class of shares issuable (// / )   EGM approval date: (// / ) ESW and allotment (// / )   FEQM approval date: (// / ) ESW and allotment (// / )   Consideration issue At price : State currency Esw and allotment (// / )   ESW and allotment (// / ) ESW and allotment (// / )   EGM approval date: (// / ) ESW and allotment (// / )	Type of Issue Class of shares issuable (Note 1)   Scrip dividend At price : State currency — Issue and allotment (1 / / -)   Begurchase of shares Class of shares issuable (d/mm/yyyy) N/A   Repurchase of shares Class of shares means (Note 1) N/A   Redemption of shares Class of shares means (Note 1) N/A   Redemption of shares Class of shares means (Note 1) N/A   Redemption of shares Class of shares means (Note 1) N/A   Class of shares Class of shares (Note 1) N/A   Redemption of shares Class of shares (Note 1) N/A   Class of shares issuable (d/mm/yyyy) N/A N/A   Class of shares issuable (d/mm/yyyy) N/A N/A   Redemption of shares Class of shares issuable (1 / 1 ) N/A   Class of shares issuable (d/mm/yyyy) N/A N/A   Class of shares issuable (Mote 1) N/A N/A   Class of shares issuable (Note 1) N/A N/A

				For Main Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,50 01 15540		Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	27/4	N7/4
					<u>N/A</u>	N/A
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / _ )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (	íf	any)	:
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Submitted by: <u>Hwang Han-Lung, Basil</u>
Executive Director and Company Secretary   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*