

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Daohe C	Slobal Group Limited	l	
Date Submitted	01/09/20)15	_	
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : 915	Descrip	otion: <u>Daohe Gl</u>	obal Group Li	mited
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	10,000,000,000	US\$0.004	US\$40,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	US\$0.004	US\$40,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

31/08/2015

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding m	onth _			
Increase/(decrease)		-			
Balance at close of th	e month	<u>-</u>			
3. Other Classes of S	hares				
	hares N/A	_Descript	tion :		
3. Other Classes of S		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of S	N/A	_	No. of other	(State	capital
3. Other Classes of Since Stock code:	N/A	_	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,523,526,395		<u> </u>			
Increase/ (decrease) during the month						
Balance at close of the month	3,523,526,395					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
29/08/2011						
Ordinary shares	_	_	_	_	_	_
(Note 1)						-
(Ivote 1)						
2						
2						
3						
	_	_	_	_	_	_
		Ta	otal A. (Ordin	ary shares)	-	
		-	(Prefere	nce shares)		
			(1 101010	Other class)		
Total funda maias d disc	uina tha marth	· frama aramai		Juio (1033)		
Total funds raised duroptions (State current	ing the montr	i from exercise c	01			
options (state current	-y)			-		
İ						

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
	- - ———				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -	_			
(/ /) Stock code (if listed) Class of shares		_			-
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 4.	(_			
(/ /)					_
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	(Prefere	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)					-	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nory chorec)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. IVA	- -	
(/ /) (Note 1)	1	
2.		
	-	
shares (Note 1)		
3	-	
	<u>-</u>	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llillbyyyy)				N/A	N/A
			Class of shares issuable					
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue	J	O	viaiii	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
Second distribution State	1)pe 01 100me							
Class of shares N/A N/A		State		(, ,)		
Class of shares Class of s	5.			(, ,	,		
Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A				(/ /)		
Cancellation date : (/ /)							N/A	N/A
6. Repurchase of shares (ad/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— redeemed (Note 1) Redemption of shares (/ /) shares (ad/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (ld/mm/yyyy) N/A N/A Class of shares issuable —— (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares 7. Redemption of shares Class of shares	6.		Cancellation date:	(/ /)		
Class of shares State Class of shares N/A N/A				(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) M/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) State (urrency Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) But the shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)			(ddillilli yyyy)				N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable			EGM approval date:	(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			(44.1111111)				N/A	N/A
8. Consideration issue At price: date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			(/ /)		
(dd/mm/yyyy)				(/ /)		
			(dd/IIII/yyyy)				N/A	N/A

			For Ma	in Boar	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuab (Note 1) Issue and allotment date: (dd/mm/yyyy)	ole	/ //)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
		Total E.	(Ordinar (Preferenc (Oth		s) N/A	- - -
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A t	to E):	,	1) N/A 2) N/A	
Тс	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	A to E):		N/A	
Tc	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	al of A to I	E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Hwang Han-Lung, Basil
Title: Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.