

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Linmark Group Limited
Date Submitted	04/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>915</u> Descri	iption : <u>Linmark</u>	Group Limited	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	US\$0.02	US\$40,000,000
Increase/(decrease)			-
Balance at close of the month	2,000,000,000	US\$0.02	US\$40,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
1 8			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)		_			
Balance at close of	the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :US\$40,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	683,569,279	-	-	-
Increase/ (decrease) during the month				
Balance at close of the				
month	683,569,279	-		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 22/04/2002						
Exercise price:						
HK\$0.700						
Ordinary shares	-	-	-	-	-	3,033,500
(Note 1)						
2						
·						
·	-				-	-
3						
	-		-		-	-
		To	otal A. (Ordin			
				nce shares)	-	
			(0	Other class)	-	
Total funds raised du	ring the month	n from exercise o	of			
options (State current						
					—	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) Total	(Preference s		N/A N/A N/A	

C		1.1.1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·					
(if applicable)							
(dd/mm/yyyy)) 2.	(/ /)						
<u></u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3.	(/ /)						
<u>.</u>							
<u>Starland</u> (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
		,	Total C. (Ordin (Prefere	nary shares)	N/A N/A	-	
				Other class)	N/A	-	
						-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
(<i>Note 1</i>)		
2.		
	-	
	-	
shares (Note 1)		
3	-	
	-	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) I. Rights issue At price : State currency Issue and allotment (More 1) (///) I. Open offer At price : State currency Class of shares issuable (More 1) N/A N/A I. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A I. Open offer At price : State currency Issue and allotment (More 1) (///) N/A N/A I. Placing At price : State currency Class of shares issuable (Note 1) (///) N/A N/A 3. Placing At price : State currency Issue and allotment (Note 1) (///) N/A N/A 4. Bonus issue Class of shares issuable (dd/mm/yyyy)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares issuable Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A	1.	Rights issue		Issue and allotment	(/ /)		
N/A N/A State Issue and allotment (Note 1) N/A N/A			currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(/ /)}{\text{date : (d/mm/yyy)}}$ EGM approval date: $\binom{(/ /)}{(d/mm/yyy)}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(/ /)}{\text{date : (d/mm/yyy)}}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ At price : $\frac{\text{State}}{(/ / /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ At price : $\frac{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$								
Class of shares issuable (dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (1 / 1) date : (dd/mm/yyyy) EGM approval date: (1 / 1) Karrier (Note 1) N/A N/A N/A Issue and allotment (1 / 1) Issue and allotment (1 / 1) Issue and allotment (1 / 1) Issue and allotment (1 / 1) <td>2.</td> <td>Open offer</td> <td></td> <td>Issue and allotment</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (//) Bonus issue Gass of shares issuable (//) N/A At price : State currency Class of shares issuable (//) N/A Class of shares issuable (//) N/A N/A At price : State currency Class of shares issuable (//) N/A Kote 1) Kote 1) N/A Superval date: (///) Superval date: (///) Kote 1) EGM approval date: (///) EGM approval date: (///) Kote 1)					(/ /)	N/A	N/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ Image: N/A $(///)$ $(///)$ Image: N/A $(//)$ $(///)$ Image: N/A $(//)$ $(//)$ Image: N/A $(//)$								
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Second shares issuable								
Image: State of the call of the cal	3.	Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable					(/ /)	N/A	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue		I	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-	Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ A	27/4
						N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (i	f any):
N/A	

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Submitted by:	Brenda Cheung	
Title:	Company Secretary	
(Directo	r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.