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(Incorporated in Bermuda with limited liability)
(Stock Code: 915)

PROFIT WARNING

This announcement is made by Daohe Global Group Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "Reporting Period"), and the information currently available to the Board, the Group is expected to record a loss for the Reporting Period of not less than US\$0.9 million, as compared to nearly breakeven in the same period last year.

The Board considers that the expected loss incurred for the Reporting Period is primarily due to the following reasons:

- 1) decline in sales against same period last year amid challenging and uncertain business environment exacerbated by trade war; and
- 2) one-off restructuring cost of approximately \$0.4 million associated with the trading and supply chain management services segment.

The information contained in this announcement is solely based on the preliminary assessment made by the Group with reference to the unaudited consolidated management accounts and the information currently available and has not been reviewed nor audited by the auditors of the Company. The Group's actual results for the Reporting Period remains to be subject to finalisation and adjustment based on further updated information and may differ from the information contained in this announcement. The Company will closely monitor the situation and provide further update when necessary.

Detailed financial information of the Group will be disclosed in the unaudited interim results announcement of the Group for the Reporting Period, which is expected to be published by late August 2025. Shareholders and potential investors are advised to read the unaudited interim results announcement of the Group when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Daohe Global Group Limited

WONG Hing Lin, Dennis

Executive Director and Chief Executive Officer

Hong Kong, 8 August 2025

As at the date of this announcement, the Executive Directors are Mr. WONG Hing Lin, Dennis and Mr. LONG Liping, and the Independent Non-executive Directors are Mr. LAU Shu Yan, Mr. ZHANG Huijun and Ms. LUO Juan.