

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/05/2011 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Linmark Group Limited |
|----------------|-----------------------|
| Date Submitted | 01/06/2011 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|------------------------------------|-----------------------------|----------------------------------|---|
| (1) Stock code : 915 De | escription : <u>Linmark</u> | Group Limited | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h <u>2,000,000,000</u> | US\$0.02 | US\$40,000,000 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 2,000,000,000 | US\$0.02 | US\$40,000,000 |
| (2) Stock code : <u>N/A</u> De | escription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Description : | | | |
|-----------------------|-----------|---------------------|-----------|--------------------------------|---|
| | | No. of pre share | ference (| nr value (State prrency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :US\$40,000,000

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 683,069,279 | _ | _ | _ |
| | 000,009,219 | | | |
| Increase/ (decrease) during the month | - | | | |
| Balance at close of the | (92 0(0 270 | | | |
| month | 683,069,279 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme adopted | | | | | | |
| on 22/04/2002 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.830 | | | | | | |
| Ordinary shares | - | - | - | - | - | 13,666,500 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share option | | | | | | |
| scheme adopted | | | | | | |
| on 22/04/2002 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.700 | | | | | | |
| Ordinary shares | - | - | - | - | - | 4,008,500 |
| (Note 1) | | | | | | · · · · · · |
| | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | - | - | - | - | - | - |
| | | | | | | |
| | | To | otal A. (Ordin | ary shares) | - | |
| | | | (Prefere | nce shares) | - | |
| | | | (0 | Other class) | - | |
| Total funds raised dur | ing the month | n from exercise o | f | | | |
| options (State currenc | y) | | | | | |
| | | | | | — | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| 1. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| <u> </u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preferen | ary shares) nce shares) Other class) | N/A N/A N/A | |

| C | | 1 1 | For Main Board and GEM listed issuers | | | | |
|--|---------|--|---------------------------------------|------------------------------------|--|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | · | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | · | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | | N/A | | |
| | | | | ence shares) | N/A | - | |
| | | | () | Other class) | N/A | - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | liereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | - | |
| | | |
| (Note 1) | | |
| 2 | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (************************************** | | |

| | | | | | shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|-----------------|------------------|---|-------|---|--|---|
| Type of Issue | | | | | | month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable | | | | |
| 2. Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 1071 |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |

| | Type of Issue | | F | For Main | ı Boa | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|-----------------------|------------------------------------|---|----------|------------|---|----------------------|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend A | price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | NT/A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | <u>N/A</u> | N/A | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue A | price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | | | | For Main Boa | ard and GEM lis | |
|-----|---------------------------|------------------|--|--------------------------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | ble (/ /) (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | N/A | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issua (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) Total E. | (/ /) | N/A | N/A |
| | | | | (Preference shar (Other cla | res) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any): | |
|-------------------|--|
| N/A | |

| Submitted by: | Brenda Cheung | |
|---------------|--|--|
| Title: | Company Secretary | |
| | r, Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.