

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer  Date Submitted	Daohe C	Global Group Limi 019	ited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>915</u>	_Descrip	otion: <u>Daohe C</u>	Global Group Limite	ed
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	3,000,000,000	One and one third US cents	US\$40,000,000
Increase/(decrease)			. –	
Balance at close of the mont	th	3,000,000,000	One and one third US cents	US\$40,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	th .			

2. Preference Shares				
Stock code :	V/ADescript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of Sl	nares			
Stock code :1	N/A Descript	ion :		
		No. of other classes of shares	(State	
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
Total authorised share currency):	capital at the er	nd of the month	n (State US	\$40,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordin	nary shares	No. of preferen	ice No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,509,592,701	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of	1 509 592 701	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share option scheme adopted on 29/08/2011 Ordinary shares (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
	( / /	)					
4.							
· · · · · · · · · · · · · · · · · · ·							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B		ary shares)	N/A	=
					ce shares)	N/A	_
				(O	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Otral and by ('t Pate 1)					- · <del></del>	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>				
3.	<del></del>					
	<del>_</del>					
Stock code (if listed)	<del>_</del>		<u> </u>	-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<del></del>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C (Ordina	any obanas)	N/A	
			Total C. (Ordina	ary snares) ce shares)	N/A N/A	_
			•	ther class)	N/A	_
•			()		- 1/	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
Z		
shares (Note 1)		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a
	Type of Issue							close of the month
				Class of shares issuable (Note 1)		N/A		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
				Class of shares issuable (Note 1)		N/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
				Class of shares issuable (Note 1)		N/A		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		
								-
				Class of shares issuable (Note 1)		N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	

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								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)	_	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						N/A			
				Class of shares repurchased (Note 1)	-				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						N/A			
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
									-
						N/A			
				Class of shares issuable (Note 1)	-				
8.	Consideration issue	At price :	State currency—	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
1									

		No. of new shares of issuer shares of issuer shares of issuer which month pursuant thereto issued pursuant thereto as a close of the
Type of Issue	NI/A	month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
10. Other	Class of shares N/A issuable (Note 1)	_
(Please specify) At price : State currency	— Subdivision date : ( / / ) (dd/mm/yyyy)	
	SGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinary share (Preference share (Other cla	es) N/A
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) -
		(2) N/A
Total increase / (decrease) in preference shar	res during the month (i.e. Total of A to E	E): N/A
Total increase / (decrease) in other classes of E):	f shares during the month (i.e. Total of A	A to N/A
(These figures should be the same as the rela Capital").)	evant figures under II above ("Moveme	nts in Issued Share

Remarks (if any):
Submitted by: HO Chi Kin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.