

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018		
To : Hong Kong Exchanges a	nd Clearing Limited		
	Daohe Global Group Lim	ited	
Date Submitted 0	04/06/2018		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>915</u>	Description : Daohe C	Global Group Limite	ed
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 3,000,000,000	One and one third US cents	US\$40,000,000
Increase/(decrease)		. –	-
Balance at close of the month	3,000,000,000	One and one third US cents	US\$40,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month	ı		

Stock code : 1	N/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of S	nares			
Stock code :	V/A Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised share currency):	capital at the e	nd of the month	(State US\$4	0,000,000
II. Movements in Issue	ed Share Capita	I		
		nary shares	No. of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,509,592,701	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	1.509.592.701	N/A	N/A	N/A

2. Preference Shares

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option		uon Gonomoo (	<u> </u>		issuer issued during	No. of new shares of issuer which may be			
scheme					the month pursuant				
including EGM approval date		Movement duri	ng the month		thereto	thereto as at close of the month			
(dd/mm/yyyy) and						uie illollui			
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share option				,					
scheme									
adopted on									
29/08/2011									
Exercise Price:									
Three and one									
third HK dollar									
Ordinary						7.500.000			
shares	-	-	-	-	-	7,500,000			
(Note 1)									
2.									
(Note 1)									
3.									
(Note 1)									
		Tota	al A. (Ordina	ry shares)	-				
			(Preference	ce shares)	N/A				
			(Ot	ther class)	N/A				
Total funds raised d	uring the mo	nth from exerc		,					
of options (State cu				-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			<del>-</del> -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2.						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u>-</u>			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 4.	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable)	, , ,	•				
(dd/mm/yyyy)	( / /	)	_			
		Total		ary shares)	N/A	_
				nce shares) Other class)	N/A N/A	_
			10	, ii ioi oiass)	1 1/ 🔼	

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed)	_ _ _ 					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
11	<u> </u>					
	<del></del>					
0001 1 200 0						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , , , ,		Total C. (Ordina	ry shares)	N/A	
			(Preference	ce shares)	N/A	_
			(Ot	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	†	
	+	
shares (Note 1)	1	
Sildles (Note 1)		· -
2	1	
	]	
shares (Note 1)		
3.		
	1	
-	1	
	1	
shares (Note 1)	1	
enaire (ricie i)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	
	1	

issued durin month purs		No. of new					are Capital	n issued Sn	her Movements i	Oth
Class of shares   State   State   Class of shares   Issue and allotment   ( / / )	g the issuer which	shares of issuer issued during the month pursuant thereto								
Class of shares   State   Currency   State   Currency   State   Currency   Class and allotment   ( / / )	month			NY / A					Type of Issue	
Class of shares   N/A   Clas				N/A	6					
Class of shares issuable (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares N/A  Class of shares N/A			)	( / /	(			At price :	Rights issue	1.
Class of shares			)	( / /	(	EGM approval date: (dd/mm/yyyy)				
Class of shares										
State				N/A						
Class of shares   N/A					3					
(dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares			)	( / /	(			At price :	Open offer	2.
Class of shares issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares			)	( / /	(	EGM approval date: (dd/mm/yyyy)				
Class of shares issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares										
issuable (Note 1)  3. Placing At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A				N/A						
S. Placing At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  M/A  Class of shares					3					
(dd/mm/yyyy)  (dd/mm/yyyyy)  N/A  Class of shares			)	( / /	(	Issue and allotment date : (dd/mm/yyyy)		At price :	Placing	3.
Class of shares			)	( / /	(	EGM approval date: (dd/mm/yyyy)				
Class of shares										
				N/A						
					3					
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)			)	( / /	(				Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			)	( / /	(	EGM approval date: (dd/mm/yyyy)				

								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					N/A			month
				Class of shares issuable (Note 1)	_	14/11			
5.	Scrip dividend	At price :	State currency—	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						NY/A			
				Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares		N/A			
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

Type of Issue			sha issu	No. of new ares of issuer led during the onth pursuant thereto	e issuer which
	Class of shares issuable (Note 1)	N/A			
Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares				
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Subdivision date : (dd/mm/yyyy)	( / /	)		
	SGM approval date: (dd/mm/yyyy)	( / /	) _		_
		dinary sha rence sha (Other c	ares)	N/A N/A N/A	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total	of A to E	): (1)	-	
			(2)	N/.	A
Total increase / (decrease) in preference shall	res during the month (i.e. Tot	tal of Δ to		N/.	A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

E):

Remarks (if any):
Submitted by: LO Yin Wan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.