

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2018						
To : Hong Kong Exchanges and Clearing Limited							
	he Global Group Lim 5/2018	ited					
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>915</u> Des	scription: Daohe C	Global Group Limite	ed				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth 3,000,000,000	One and one third US cents	US\$40,000,000				
Increase/(decrease)			<u>-</u>				
Balance at close of the month	3,000,000,000	One and one third US cents	US\$40,000,000				
(2) Stock code : N/A Des	scription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares				
Stock code :	N/A Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of Sl	nares			
Stock code : N	N/A Descript	ion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
Total authorised share currency):	capital at the er	nd of the month	ı (State US	\$\$40,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordir	nary shares	No. of preferen	nce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,509,592,701	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of	1 509 592 701	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 29/08/2011 Exercise Price: Three and one third HK dollar Ordinary 7,500,000 shares (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the  Description of warrants	e Issuer which  Currency of nominal	Nominal vat close	alue of Exer	cised	Nominal value at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month		onth	month		month
1. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
2.	( / /	/					
							_
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy) 3.	( / /	)					
3.							
( / / )			<del></del>				
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
	( / /	)					
4.							
( / / )							_
Stock code (if listed)							
Class of shares							
·							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		-	Total D //	<b>∩</b> "⊿∷	ant oboro-	NT/A	
		ı			ary shares) ce shares)	N/A N/A	-
			(116		ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , , )					
	<del></del>					
	<u></u>					
			<u> </u>	_		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 3.	( / / )					
<u>3.</u>						
-						
-						
`						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordinar		N/A	_
			(Preference		N/A	<u> </u>
			(Ot	her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
T. (15)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	=

Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as a
	Type of Issue							close of the month
				Class of shares issuable (Note 1)	N/A	<b>\</b>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	<u>\</u>		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	<u>\</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	<b>\</b>		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the issuer which month pursuant thereto issued pursuant thereto as at close of the month
	Type of load			Class of shares issuable (Note 1)	_	N/.	A 	
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	
				Class of shares repurchased (Note 1)		N/.	A	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)	)
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	
				Class of shares redeemed (Note 1)		N/.	A	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	
				Class of shares issuable (Note 1)	_	N/.	A 	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	)
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	

Type	of Issue				sh iss	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of sissuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9. Capi reor	ital ganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					•		_
10. Othe			Class of shares issuable (Note 1)				
	ase specify) At price :	State currency	<ul><li>Subdivision date : (dd/mm/yyyy)</li></ul>	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
				rdinary sh erence sh (Other o	ares)	N/A N/A N/A	
Total in	crease / (decrease) in c	ordinary shares o	during the month (i.e. Tota	al of A to E	i): (1)		
					(2)	N/A	4

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: LO Yin Wan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.