



# 道和環球

DAOHE GLOBAL

## Daohe Global Group Limited 道和環球集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 915)

8 September 2016

Dear Non-registered Holder(s) <sup>(Note 1)</sup>,

**Daohe Global Group Limited (the “Company”):**

**Notification of Publication of (i) Circular in relation to the Proposed Share Consolidation and Proposed Change in Board Lot Size and Notice of Special General Meeting, and (ii) Proxy Form for Special General Meeting (collectively the “Current Corporate Communications”)**

The Current Corporate Communications of the Company is available on the Company’s website at [www.daoheglobal.com.hk](http://www.daoheglobal.com.hk) and the website of Hong Kong Exchanges and Clearing Limited (“HKEX”) at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by clicking “Investor Relations” on the homepage of the Company’s website.

If you wish to receive the printed version(s) of the Current Corporate Communications and all future Corporate Communications<sup>(Note 2)</sup> of the Company, please provide reasonable prior notice through: (i) completing the Request Form on the reverse side and returning it by using the pre-paid postage mailing label at the bottom of the Request Form (no stamp is needed if posted in Hong Kong), or (ii) sending an e-mail with a scanned copy of the completed Request Form to [daohe915-ecom@hk.tricorglobal.com](mailto:daohe915-ecom@hk.tricorglobal.com). The Request Form may also be downloaded from the Company’s website at [www.daoheglobal.com.hk](http://www.daoheglobal.com.hk) or the HKEX’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries relating to the above, please call the service hotline of the Hong Kong branch share registrar of the Company at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

**Daohe Global Group Limited**  
**ZHOU Xijian**

Chairman and non-executive Director

*Note 1: This letter is addressed to Non-registered Holder(s) of the shares in the Company (“Non-registered Holder” means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.*

*Note 2: Corporate Communications include but are not limited to (a) directors’ reports, annual accounts together with copies of the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms.*

各位非登記持有人 <sup>(附註1)</sup> :

**Daohe Global Group Limited 道和環球集團有限公司 (「本公司」):**

**(i)有關建議股份合併及建議更改每手買賣單位之通函以及股東特別大會通告及(ii)股東特別大會代表委任表格(統稱「是次公司通訊」)之登載通知**

本公司是次公司通訊已於本公司網站 [www.daoheglobal.com.hk](http://www.daoheglobal.com.hk) 及香港交易及結算所有限公司(「香港交易所」)網站 [www.hkexnews.hk](http://www.hkexnews.hk) 登載。閣下可在本公司網站主頁按「投資者關係」瀏覽是次公司通訊。

倘閣下欲收取本公司是次公司通訊及所有日後公司通訊<sup>(附註2)</sup>的印刷本,請透過以下方式預先發出合理通知:(i)填妥本函背面的要求表格,並使用要求表格下方的已預付郵費郵寄標籤(如在香港投寄,毋須貼上郵票)交回,或(ii)將已填妥的要求表格的掃描副本電郵至 [daohe915-ecom@hk.tricorglobal.com](mailto:daohe915-ecom@hk.tricorglobal.com)。要求表格亦可於本公司網站 [www.daoheglobal.com.hk](http://www.daoheglobal.com.hk) 或香港交易所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 下載。

倘閣下對上述事項有任何查詢,請於營業時間內(星期一至星期五上午九時至下午六時,香港公眾假期除外)致電本公司股份過戶登記處香港分處服務熱線(852) 2980 1333。

代表

**Daohe Global Group Limited**  
**道和環球集團有限公司**

主席兼非執行董事

周希儉

謹啟

二零一六年九月八日

附註1: 本函件為致本公司非登記股份持有人(「非登記持有人」指所持有的股份存放於中央結算及交收系統的人士或公司,而他們已透過香港中央結算有限公司不時向本公司發出通知,表示欲收取公司通訊)。倘閣下已出售或轉讓所持有的本公司股份,則毋須理會本函件及背面的要求表格。

附註2: 公司通訊包括但不限於:(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用);(b)中期報告及中期摘要報告(如適用);(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

## Request Form 要求表格

To: **Daohe Global Group Limited (the “Company”)**  
(Stock Code: 915)  
c/o Tricor Standard Limited  
Level 22, Hopewell Centre  
183 Queen’s Road East  
Hong Kong

致: **Daohe Global Group Limited**  
**道和環球集團有限公司(「本公司」)**  
(股份代號: 915)  
經 卓佳標準有限公司  
香港皇后大道東183號  
合和中心22樓

**I/We would like to receive printed copies of the Current Corporate Communications and all future Corporate Communications# of the Company in printed forms.**

本人/吾等欲索取 貴公司是次公司通訊及所有日後公司通訊#之印刷本。

Non-registered Holder’s full name:

非登記持有人全名: \_\_\_\_\_

Contact telephone number:

聯絡電話號碼: \_\_\_\_\_

Signature:

簽名: \_\_\_\_\_

Date:

日期: \_\_\_\_\_

Notes 註:

1. Terms used in this Request Form shall bear the same meanings as those defined in the Letter to Non-registered Holder(s) dated 8 September 2016.  
本要求表格中所用詞彙與日期為二零一六年九月八日致非登記持有人之函件所界定者具有相同涵義。
  2. This Request Form is to be completed by Non-registered Holder(s) of the shares in the Company (“**Non-registered Holder**” means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). Please complete all your details clearly.  
本要求表格應由本公司非登記股份持有人填寫(「**非登記持有人**」指所持有的股份存放於中央結算及交收系統的人士或公司,而他們已透過香港中央結算有限公司不時向本公司發出通知,表示欲收取公司通訊)。請 閣下清楚填妥所有資料。
  3. This form will be void if the form is not signed or is otherwise incorrectly completed.  
倘未於本表格簽名,或未正確填妥表格,則本表格將予失效。
  4. For the avoidance of doubt, we do not accept any special written instructions on this Request Form.  
為免存疑,任何在本要求表格上的特別書面指示,本公司將不予處理。
- # Corporate Communications include but are not limited to (a) directors’ reports, annual accounts together with copies of the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms.  
公司通訊包括但不限於:(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用);(b)中期報告及中期摘要報告(如適用);(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) “**Personal Data**” in these statements has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“**PDPO**”).  
本聲明中所指的「**個人資料**」具有香港法例第486章《個人資料(私隱)條例》(「**私隱條例**」)中「**個人資料**」的涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your instructions.  
閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料,可能導致本公司無法處理 閣下之指示。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.  
本公司可就任何所說明的用途,將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處、及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Hong Kong branch share registrar of the Company, Tricor Standard Limited at the above address.  
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向本公司的股份過戶登記處香港分處卓佳標準有限公司提出,地址如上述。

(Please cut along the dotted line 請沿虛線剪下)

### MAILING LABEL 郵寄標籤

Please cut the mailing label and stick this on the envelope to return this Request Form to us.  
**No postage stamp necessary if posted in Hong Kong.**  
閣下寄回本要求表格時,請將此郵寄標籤剪貼於信封上。  
如在本港投寄, 閣下無需支付郵費或貼上郵票。

**Tricor Standard Limited**  
**卓佳標準有限公司**  
**Freepost No. 簡便回郵號碼: 37**  
**Hong Kong 香港**